

AliForm

Release Notes



2019 v.3.0/2019 v.3.0-MJQ

SEPTEMBER 2019

We are pleased to release version 3.0 of *AliForm* for 2019 (2019 v.3.0).

This version includes several updates. New judgments have also been added to the *AliForm annoté* module. For more information on what's new, please see the "Contents" section below.

For any questions about installing or using the software, call the Support Centre at 1-800-268-4522. You can also send us a description of your problem by e-mail at: csupport@wolterskluwer.com.

The Centre is open Monday to Friday from 8:30 a.m. to 8:00 p.m. (6 p.m. from June to October inclusive).

Note: Although most of the time we are able to answer your questions immediately, some of your queries may require a more advanced research. Remember that a 24 to 48-hour delay might be needed before we provide you with an answer. It is therefore important that you take this delay into account when preparing your files.

Carry forward of files

Please note that files carried forward with a previous version of *AliForm* 2019 do not have to be carried forward again.

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RC65 - Marital Status Change

Many changes have been made to this form when it was updated. In the "Step 1 - Your information" section, the following additional information is required: the date of birth, the language of correspondence and, if applicable, the work extension number and the cellular phone number. These new cells will be automatically populated with the corresponding information entered in Form *Identification of both parties*. In the "Step 2 - Your address" section, the CRA added the question *Have you moved from a different province or territory within the last 12 months?* as well as the check box **Same as the mailing address**, which should be selected when this address is the same as the home address.

RC66 - Canada Child Benefits Application

Many changes have been made to this form when it was updated. In the "Step 2 - Your address" section, the CRA

added the question *Have you moved from a different province or territory within the last 12 months?* as well as the check box **Same as the mailing address**, which should be selected when this address is the same as the home address. In the "Step 6 - Information about the child(ren)" section, the CRA added the question *Does the child live with you all the time?* If this is the case since the birth of the child, you can select the new box **Since birth**. The CRA also added the statement *If yes, enter the date you started sharing custody of the child* in this section. Finally, the "Step 5 - Newcomer or returning resident of Canada" section has also been added to the form.

RC66 SCH - Status in Canada and Income Information

When this form was updated, the lines *Applicant's name* and *Spouse or common-law partner's name* in the "Step 1 - Your information" section, have been respectively replaced by the lines *First name* and *Last name* and lines *Your spouse or common-law partner's name* and *Your spouse or common-law partner's name*. The CRA has also added the check box **Select this box if your spouse or common-law partner does not have a SIN** to this section.

When opening a file prepared with a prior version of the program, the full name will be updated to the first name line; you will then need to enter the last name on the corresponding line.

TP-1015.3 - Source Deductions Return

Budget 2019, presented by *Revenu Québec* on March 21, 2019, announced that the "amount for experienced workers" is renamed "amount for career extension" and that the age of eligibility for this credit is lowered from 61 to 60 years. In addition, the maximum amount of eligible work income exceeding the first \$5,000 and on which the tax credit is calculated is now set at a fixed amount of \$10,000 for all workers aged 60 to 64.

As a result, *Revenu Québec* has updated Work Chart 3, *Amount for career extension*, of Form TP-1015.3. From now on, lines 118 to 130 must be completed only if the worker was born in 1954, that is, if their 65th birthday is in 2019. Also, since 60-year-olds are now eligible for this credit, line 111 is now used to enter income earned in

2019 before they reached age 60 rather than income earned before they reached age 61.

If you had completed this form with a previous version of the program, we suggest that you review the content before filing it.

AliForm annoté

Subscribers to the **AliForm annoté** module have access to 68 new judgments. For more information, consult the “Version 2019 3.0” help topic in the “Nouveaux jugements - Version 2019” section.

Reminder: AliForm Portal

The **AliForm Portal** is a virtual storage location that allows you to make your *AliForm* files accessible remotely, securely and at no extra charge.

To avail yourself of this functionality, you must hold a valid *AliForm* user license and create yourself a user profile with an e-mail address and a password. The user profile provides you with a private space on the **AliForm Portal** where you can save the *AliForm* files to which you want to have access from a workstation outside your office (for example, a “public” workstation in a Courthouse library).

Complete instructions with regards to the **AliForm Portal** are provided in the *AliForm* Technical Help (**Help/Technical Help** command), in the “AliForm Portal” section. Help is also available in the *Blogue AliForm* at <https://www.wolterskluwer.ca> (available in French only). In addition, the *Aide-mémoire AliForm* can be accessed through the **Start/Programs/AliForm/Documentation** command.

The security level for passwords to access the **AliForm Portal** have been increased for all users starting with version 2019 1.0 of *AliForm*. Passwords will now have to comply with the following validation criteria:

- Contain between 8 and 32 characters; and
- Include characters from at least three of the following categories:
 - an uppercase letter;
 - a lowercase letter;
 - a digit;
 - symbol such as !@#\$%&*()_+ÀÈÇ.

You will be prompted to modify your password the first time you log in to the **AliForm Portal** if it does not comply with these criteria.

Note: Please note that you can save up to 50 *AliForm* files per user license on the **AliForm Portal**, all profiles included.

PatriForm module

The **PatriForm** module has been designed to assist you in the handling of cases that involve the partition of the family patrimony or a matrimonial regime. It allows you to draw up a statement of the spouses’ assets and to calculate the values to be partitioned, taking the tax aspects into account. It also allows you to determine the realization value of the assets to help you determine the appropriate payment method, if applicable.

Try our modules

If you are still not using the **AliForm annoté** or the **PatriForm** module, you can access it for a limited period of time as a preview. To request an unlock code, call the Sales Department at 1-800-268-4522.

Free training

For more information on how the program works (basic navigation), you can register online at <https://www.wolterskluwer.ca>. To do so, first ensure that you are viewing the French page of the Web site that displays. Then, under the title **Formation**, click **Formation sur les produits** and choose *AliForm*. Normally, there is one session each month for *AliForm* and one every two months for the **PatriForm** module.

The Blogue AliForm

We invite you to visit the *Blogue AliForm* at the following address: <https://www.wolterskluwer.ca>.

You will find various articles about support and other matters related to *AliForm*. We also invite you to subscribe to the Wolters Kluwer Québec newsletter if you want to be notified by e-mail each time a new article is published. To do so, access the blog, complete the “Sign Up For Our Newsletter” section and click **Submit**.