

# AliForm

## Release Notes



2020 v.1.1/2020 v.1.1-MJQ

MARCH 2020

We are pleased to release version 1.1 of *AliForm* for 2020 (2020 v.1.1).

This version includes several modifications. For more information on those modifications, consult the **CONTENTS - Version 2020 1.1** section below.

For any questions about installing or using the software, call the Support Centre at 1-800-268-4522. You can also send us a description of your problem by e-mail at: [csupport@wolterskluwer.com](mailto:csupport@wolterskluwer.com).

The Centre is open Monday to Friday from 8:30 a.m. to 8:00 p.m. (6 p.m. from June to October inclusive).

**Note:** Although most of the time we are able to answer your questions immediately, some of your queries may require a more advanced research. Remember that a 24 to 48-hour delay might be needed before we provide you with an answer. It is therefore important that you take this delay into account when preparing your files.

### Carry forward of files

Please note that files carried forward with a previous version of *AliForm* 2020 do not have to be carried forward again.

### CONTENTS - Version 2020 1.1

Modifications made to version 1.1 correct problems detected in version 1.0:

- **Alimony indexation for 2020** - The 2020 rate for alimony indexation is incorrect and has been corrected to equal 1.9%.
- **2020 personal base amount increases to \$13,229** - The integration allows for the calculation of the following:
  - The amount on the line **Basic amount** of Form **Calculation of Gross Income** based on the father or mother's net income for 2020;
  - The amount on the line **Spouse or common-law partner amount** of Form **Calculation of Gross Income** based on the new personal base amount of \$13,229;
  - The amount on the line **Amount for an eligible dependant** of Form **Calculation of Gross Income**

based on the new personal base amount of \$13,229.

### CONTENTS - Version 2020 1.0

#### Determination Table

The *Table to determine the basic parental contribution* has been the subject of a revision by government authorities to take into account the significant changes in the tax burden of individuals. **However, note that this is not a fixed rate indexation.** The amounts used in the *Table to determine the basic parental contribution* for 2020 can therefore be **higher, lower or unchanged** than those in the 2019 version of the *Table*.

The program applies the 2019 *Table* by default, but you can select another year from the drop-down menu found under line 401 of Schedule I. Note that *AliForm* 2020 allows you to calculate the basic parental contribution from 2011 to 2020 inclusive, but only contains tax calculations applicable to the 2020 taxation year.

**Note:** The basic deduction (line 301 of Schedule I) is \$11,680 in 2020.

#### Tax update

We have updated the *AliForm* tax calculations for the 2020 taxation year **according to data available at the time development of this version of the program was finished.** Subsequent changes, where applicable, will be implemented in a future version.

The federal tax parameters are presented in guide T4127, *Payroll deductions formulas* (effective on January 1, 2020), which is available on the Canada Revenue Agency, at [www.canada.ca](http://www.canada.ca). The federal indexing factor for 2020 is 1.9%.

The Québec tax parameters are published in the document entitled *Parameters of the Personal Income Tax System for 2020*, available on the Ministère des Finances du Québec Web site, at [www.finances.gouv.qc.ca](http://www.finances.gouv.qc.ca). The Québec indexing factor for 2020 is 1.72%.

## Support Indexation

The support amounts already set will increase by 1.9% on January 1, 2020.

After having carried forward your client files (**File/Update** command), open the files and consult the *Indexing* form. This way, you can review the support amount indexed for 2020.

## Elimination of the additional contribution for childcare

In its November 7, 2019, *Economic and Financial Update*, the Government of Québec announced the elimination of the additional contribution for childcare and therefore the return to a single reduced rate for subsidized childcare service of \$8.25 per day.

## AliForm annoté

Subscribers to the **AliForm annoté** module have access to 56 new judgments. For more information, consult the **Version 2020 1.0** help topic in the **Nouveaux jugements - Version 2020** section.

## Reminder: AliForm Portal

The **AliForm Portal** is a virtual storage location that allows you to make your *AliForm* files accessible remotely, securely and at no extra charge.

To avail yourself of this functionality, you must hold a valid *AliForm* user license and create yourself a user profile with an e-mail address and a password. The user profile provides you with a private space on the **AliForm Portal** where you can save the *AliForm* files to which you want to have access from a workstation outside your office (for example, a "public" workstation in a Courthouse library).

Complete instructions with regards to the **AliForm Portal** are provided in the *AliForm* Technical Help (**Help/Technical Help** command), in the **AliForm Portal** section. Help is also available in the *Blogue AliForm* at <https://www.wolterskluwer.ca> (available in French only). In addition, the *Aide-mémoire AliForm* can be accessed through the **Start/Programs/AliForm/Documentation** command.

The security level for passwords to access the **AliForm Portal** have been increased for all users starting with version 2019 1.0 of *AliForm*. Passwords will now have to comply with the following validation criteria:

- Contain between 8 and 32 characters; and
- Include characters from at least three of the following categories:
  - an uppercase letter;
  - a lowercase letter;
  - a digit;
  - symbol such as !@#\$%?&\*()\_+ÀÈÇ.

You will be prompted to modify your password the first time you log in to the **AliForm Portal** if it does not comply with these criteria.

**Note:** Please note that you can save up to 50 *AliForm* files per user license on the **AliForm Portal**, all profiles included.

## PatriForm module

The **PatriForm** module has been designed to assist you in the handling of cases that involve the partition of the family patrimony or a matrimonial regime. It allows you to draw up a statement of the spouses' assets and to calculate the values to be partitioned, taking the tax aspects into account. It also allows you to determine the realization value of the assets to help you determine the appropriate payment method, if applicable.

## Try our modules

If you are still not using the **AliForm annoté** or the **PatriForm** module, you can access it for a limited period of time as a preview. To request an unlock code, call the Sales Department at 1-800-268-4522.

## Free training

For more information on how the program works (basic navigation), you can register online at <https://www.wolterskluwer.ca>. To do so, first ensure that you are viewing the French page of the Web site that displays. Then, under the title **Formation**, click **Formation sur les produits** and choose *AliForm*. Normally, there is one session each month for *AliForm* and one every two months for the **PatriForm** module.

## The Blogue AliForm

We invite you to visit the *Blogue AliForm* at the following address: <https://wolterskluwer.ca/blog/>.

You will find various articles about support and other matters related to *AliForm*. We also invite you to subscribe to the Wolters Kluwer Québec newsletter if you want to be notified by e-mail each time a new article is published. To do so, access the blog, complete the **Sign Up For Our Newsletter** section and click **Submit**.