

AliForm

Release Notes



2020 v.3.0/2020 v.3.0-MJQ

SEPTEMBER 2020

We are pleased to release version 3.0 of *AliForm* for 2020 (2020 v.3.0).

This version includes several updates. For more information on those modifications, consult the **CONTENTS - Version 2020 3.0** section below.

For any questions about installing or using the software, call the Support Centre at 1-800-268-4522. You can also send us a description of your problem by e-mail at: csupport@wolterskluwer.com.

The Centre is open Monday to Friday from 8:30 a.m. to 8:00 p.m. (6 p.m. from June to October inclusive).

Note: Although most of the time we are able to answer your questions immediately, some of your queries may require a more advanced research. Remember that a 24 to 48-hour delay might be needed before we provide you with an answer. It is therefore important that you take this delay into account when preparing your files.

Carry forward of files

Please note that files carried forward with a previous version of *AliForm* 2020 do not have to be carried forward again.

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T1213, Request to Reduce Tax Deductions at Source (Jump Code: T1213)

Form T1213 has been updated by the Canada Revenue Agency. As a result, the footnote at the bottom of page 1 has been updated.

AliForm annoté

Subscribers to the *AliForm* annoté module have access to 64 new judgments. For more information, consult the **Version 2020 3.0** help topic in the **Nouveaux jugements - Version 2020** section.

Reminder: AliForm Portal

The *AliForm* Portal is a virtual storage location that allows you to make your *AliForm* files accessible remotely, securely and at no extra charge.

To avail yourself of this functionality, you must hold a valid *AliForm* user license and create yourself a user

profile with an e-mail address and a password. The user profile provides you with a private space on the *AliForm* Portal where you can save the *AliForm* files to which you want to have access from a workstation outside your office (for example, a “public” workstation in a Courthouse library).

Complete instructions with regards to the *AliForm* Portal are provided in the *AliForm* Technical Help (**Help/Technical Help** command), in the *AliForm* Portal section. In addition, the *Aide-mémoire AliForm* can be accessed through the **Start/Programs/AliForm/Documentation** command.

The security level for passwords to access the *AliForm* Portal have been increased for all users starting with version 2019 1.0 of *AliForm*. Passwords will now have to comply with the following validation criteria:

- Contain between 8 and 32 characters; and
- Include characters from at least three of the following categories:
 - an uppercase letter;
 - a lowercase letter;
 - a digit;
 - symbol such as !@#%?&*()_+ÀÈÇ.

You will be prompted to modify your password the first time you log in to the *AliForm* Portal if it does not comply with these criteria.

Note: Please note that you can save up to 50 *AliForm* files per user license on the *AliForm* Portal, all profiles included.

PatriForm module

The *PatriForm* module has been designed to assist you in the handling of cases that involve the partition of the family patrimony or a matrimonial regime. It allows you to draw up a statement of the spouses’ assets and to calculate the values to be partitioned, taking the tax aspects into account. It also allows you to determine the realization value of the assets to help you determine the appropriate payment method, if applicable.

Try our modules

If you are still not using the **AliForm annoté** or the **PatriForm** module, you can access it for a limited period of time as a preview. To request an unlock code, call the Sales Department at 1-800-268-4522.

Free training

For more information on how the program works (basic navigation), you can register online at <https://www.wolterskluwer.com/fr-ca/solutions/aliform>. To do so, first ensure that you are viewing the French page of the Web site that displays. Then, under the title **Publications et Formation**, click **Formation sur les produits** and choose *AliForm*. Normally, there is one session each month for *AliForm* and one every two months for the **PatriForm** module.