

AliForm

Release Notes



2023 v.1.0/2023 v.1.0-MJQ

JANUARY 2023

We are pleased to release version 1.0 of *AliForm* for 2023 (2023 v.1.0).

This version includes several updates. New judgments have also been added to the *AliForm* annoté module. For more information on those modifications, consult the **CONTENTS - Version 2023 1.0** section below.

Our Support Centres are Going Digital: Emails are Now Our First Priority

This is the digital age. As part of our transformation to digital support centres, we are pleased to announce that email inquiries will now be given first priority. This digital shift will allow us to process your requests even faster, and better meet your needs.

From now on, use emails instead of telephone to contact [Customer Service](#) and the [Support Centre](#) to save time and get accelerated service!

For any questions about installing or using the software, you can send us a description of your problem by e-mail at: csupport@wolterskluwer.com or call the Support Centre at 1-800-268-4522.

The Centre is open Monday to Friday from 8:30 a.m. to 6:00 p.m.

Note 1: The Wolters Kluwer tax support team only offers calculation support service for *AliForm*. The law interpretation is the entire responsibility of the *AliForm* users.

Note 2: Although most of the time we are able to answer your questions immediately, some of your queries may require a more advanced research. Remember that a 24 to 48-hour delay might be needed before we provide you with an answer. It is therefore important that you take this delay into account when preparing your files.

Carry forward of files

Please note that because this version of *AliForm* contains a tax update, you must update your files before opening and saving them. For more information, read the document entitled *Installation Procedures* included with your software.

Determination Table

The *Table to determine the basic parental contribution* has been the subject of a revision by government authorities to take into account the significant changes in the tax burden of individuals. **However, note that this is not a fixed rate indexation.** The amounts used in the *Table to determine the basic parental contribution* for 2023 can therefore be **higher, lower or unchanged** than those in the 2022 version of the *Table*.

The program applies the 2023 *Table* by default, but you can select another year from the drop-down menu found under line 401 of Schedule I. Note that *AliForm* 2023 allows you to calculate the basic parental contribution from 2014 to 2023 inclusive, but only contains tax calculations applicable to the 2023 taxation year.

Note: The basic deduction (line 301 of Schedule I) is \$12,475 in 2023.

Tax update

We have updated the *AliForm* tax calculations for the 2023 taxation year according to data available at the time development of this version of the program was finished. Subsequent changes, where applicable, will be implemented in a future version. The federal tax parameters are presented in guide T4127, *Payroll deductions formulas* (effective on January 1, 2023), which is available on the Canada Revenue Agency, at www.canada.ca. The federal indexing factor for 2023 is 6.3%.

The Québec tax parameters are published in the document entitled *Parameters of the Personal Income Tax System for 2023*, available on the *Ministère des Finances* du Québec Web site, at www.finances.gouv.qc.ca. The Québec indexing factor for 2023 is 6.44%.

Support Indexation

The support amounts already set will increase by 6.5% on January 1, 2023.

After having carried forward your client files (**File/Update** command), open the files and consult the

Indexing form. This way, you can review the support amount indexed for 2023.

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GST credit doubled for the January to June 2023 period

To support those that are most affected by inflation, the federal government has announced that the GST credit will be doubled for 6 months, from January to June 2023. In AliForm, the additional amount received must be entered on line **Credit(s) to offset the increase in the cost of living and additional GST credit payment** in the Beneficiary data section of the BENE-1 tab as well as in the Payor data section of the PAYOR-1 tab.

AliForm annoté

Subscribers to the **AliForm annoté** module have access to 35 new judgments. For more information, consult the **Version 2023 1.0 help topic in the Nouveaux jugements - Version 2023** section.

Reminder: AliForm Portal

The **AliForm Portal** is a virtual storage location that allows you to make your *AliForm* files accessible remotely, securely and at no extra charge.

To avail yourself of this functionality, you must hold a valid *AliForm* user license and create yourself a user profile with an e-mail address and a password. The user profile provides you with a private space on the **AliForm Portal** where you can save the *AliForm* files to which you want to have access from a workstation outside your office (for example, a "public" workstation in a Courthouse library).

Complete instructions with regards to the **AliForm Portal** are provided in the *AliForm* Technical Help (**Help/Technical Help** command), in the **AliForm Portal** section. In addition, the *Aide-mémoire AliForm* can be accessed through the **Start/Programs/AliForm/Documentation** command.

The security level for passwords to access the **AliForm Portal** have been increased for all users starting with version 2019 1.0 of *AliForm*. Passwords will now have to comply with the following validation criteria:

- Contain between 8 and 32 characters; and
- Include characters from at least three of the following categories:
 - an uppercase letter;
 - a lowercase letter;
 - a digit;
 - symbol such as !@#\$%?&*()_+ÀÈÇ.

You will be prompted to modify your password the first time you log in to the **AliForm Portal** if it does not comply with these criteria.

Note: Please note that you can save up to 50 *AliForm* files per user license on the **AliForm Portal**, all profiles included.

PatriForm module

The **PatriForm** module has been designed to assist you in the handling of cases that involve the partition of the family patrimony or a matrimonial regime. It allows you to draw up a statement of the spouses' assets and to calculate the values to be partitioned, taking the tax aspects into account. It also allows you to determine the realization value of the assets to help you determine the appropriate payment method, if applicable.

Try our modules

If you are still not using the **AliForm annoté** or the **PatriForm** module, you can access it for a limited period of time as a preview. To request an unlock code, call the Sales Department at 1-800-268-4522.

Free training

For more information on how the program works (basic navigation), you can register online at <https://www.wolterskluwer.com/fr-ca/solutions/aliform>. To do so, first ensure that you are viewing the French page of the Web site that displays. Then, under the title **Publications et Formation**, click **Formation sur les produits** and choose *AliForm*. Normally, there is one session each month for *AliForm* and one every two months for the **PatriForm** module.